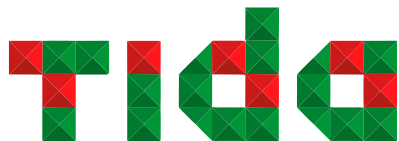


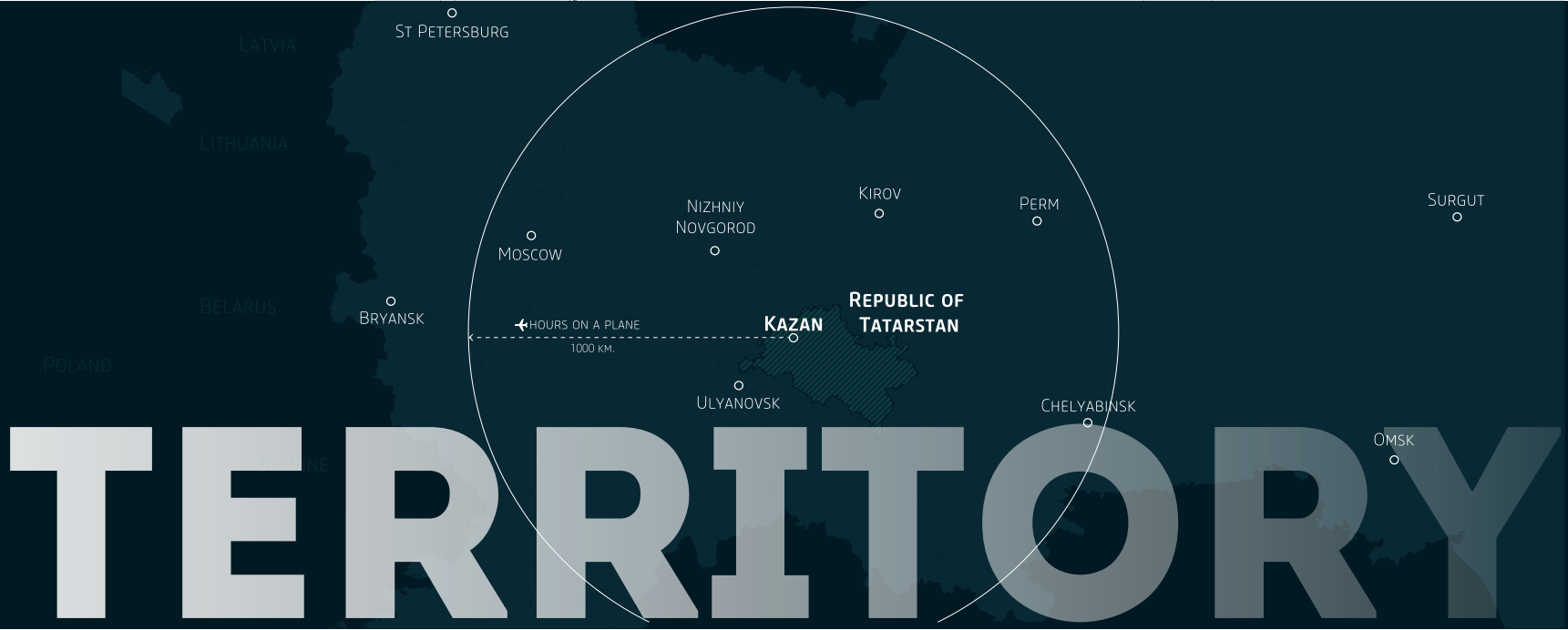


THE REPUBLIC OF TATARSTAN
THE TERRITORY OF OPPORTUNITIES



Tatarstan Investment
Development Agency

INVEST ► TATARSTAN



ST PETERSBURG

LATVIA

LITHUANIA

BELARUS

POLAND

BRYANSK

MOSCOW

NIZHNIY
NOVGOROD

KIROV

PERM

SURGUT

← HOURS ON A PLANE
1000 KM.

KAZAN

REPUBLIC OF
TATARSTAN

ULYANOVSK

CHELYABINSK

OMSK

TERRITORY

TOTAL AREA

68 000 SQ.KM

CENTER OF THE EUROPEAN PART OF RUSSIA



Around 20% of the territory is covered by coniferous and hard-leaves forests

Mixed coniferous and broad-leaved forest and forest-steppe zone

MAIN RIVERS: VOLGA AND KAMA



4

major water storage basins

Spa ground waters





POPULATION

HUMAN CAPITAL IS THE MAJOR VALUE | TATARSTAN HITS TOP-5 REGIONS WITH BEST LIVING CONDITIONS IN RUSSIA

3.9 mln people of total population

173 NATIONALITIES

77% URBAN CITIZENS

23% RURAL CITIZENS

0,4 PER 1000 PEOPLE IS THE NATURAL POPULATION INCREASE

74 YEARS IS THE AVERAGE LENGTH OF LIFE

37 THOUSAND RUBLES IS THE AVERAGE SALARY

7065 LABORERS EDUCATED OUT OF PUBLIC FUNDS

MAJOR NATIONALITIES ARE TATARS AND RUSSIANS

TATAR AND RUSSIAN LANGUAGES ARE EQUAL STATE LANGUAGES.
ISLAM AND ORTHODOX CHRISTIANITY ARE TWO MAIN RELIGIONS.

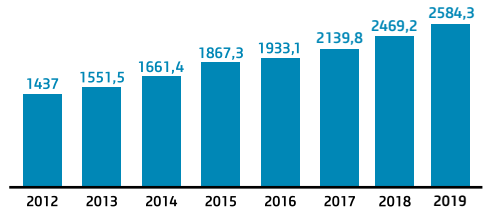




The background features a blue-toned financial chart with candlestick patterns. A purple trend line curves across the chart. Three horizontal lines with callouts indicate specific values: 38.2%: 119.29, 51.25%: 108.98, and 61.6%: 99.19. Two callout boxes highlight values 116.71 and 104.19.

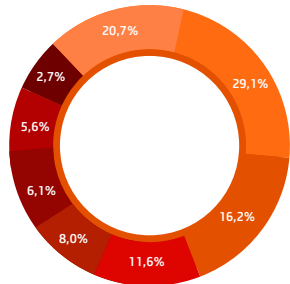
GROSS REGIONAL PRODUCT

THE REPUBLIC OF TATARSTAN IS TRADITIONALLY AMONG THE LEADING REGIONS OF THE RUSSIAN FEDERATION IN TERMS OF THE MAIN MACROECONOMIC INDICATORS



GRP, BLN.RUB.

GRP STRUCTURE
2019, %



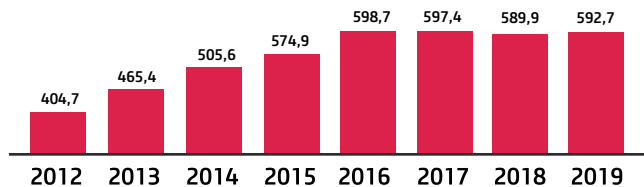
- 29,1 %** MINERAL RESOURCES EXTRACTION
- 16,2 %** PROCESSING INDUSTRY
- 11,6 %** TRADE
- 8,0 %** CONSTRUCTION
- 6,1 %** AGRICULTURE
- 5,6 %** TRANSPORTATION AND STORAGE
- 2,7 %** ELECTRIC POWER, GAS AND WATER SUPPLY
- 20,7 %** OTHER



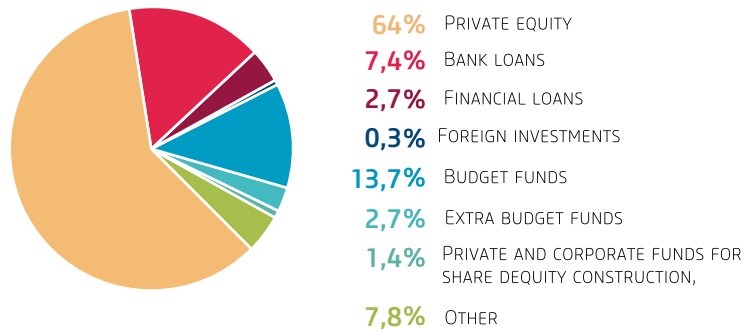


CAPITAL INVESTMENTS

CAPITAL INVESTMENTS EXCLUDING BUDGET FUNDS, BLN. RUBLES



RESOURCES OF CAPITAL INVESTMENTS





OIL EXTRACTION AND REFINARY

Oil extracted

In 2019

3,3 bln.tons

36,6 mln.tons

29,5 mln.tons



Oil refinery

637,9 bln.rubles

18,6 mln.tons of oil

JSC "TatNeft" rates 5th

AMONG RUSSIAN COMPANIES
AND RATES 32D IN THE WORLD



10 17 21 10 06 2017



ВЕРТОЛЕТЫ РОССИИ



KAZAN
HELICOPTERS
КАЗАНСКИЙ ВЕРТОЛЕТНЫЙ ЗАВОД

КАЗАНСКИЙ ВЕРТОЛЕТНЫЙ ЗАВОД

INDUSTRY



JSC «KAMAZ»



JSC «Kazan Helicopters»



**JSC «Zelenodol'skiy
plant named after A.M. Gorky»**



JSC «Tupolev»



AGRICULTURAL SECTOR

GROSS AGRICULTURAL PRODUCTS

4.2%

OF TOTAL AGRICULTURAL OUTPUT IN RUSSIA

1ST

RUSSIA FOR THE PRODUCTION OF MILK

THE REPUBLIC OF TATARSTAN IS THE LEADER IN RUSSIA IN THE PRODUCTION OF:

GRAIN

SUGAR BEET

POTATOES

MEAT OF LIVESTOCK AND POULTRY

TOP-10

TOP-10

THE FIRST PLACE IN RUSSIA

TOP-10

1 893 THOUS. TONS

4 168 THOUS. TONS

2 804,4 THOUS. TONS

1 214 THOUS. TONS

532,8 THOUS. TONS





INNOPOLIS

INNOPOLIS IS THE FIRST CITY BUILT AS IT-SPECIALISTS DREAM

5 YEARS SINCE
OFFICIAL OPENING

3 YEARS FROM THE IDEA
TILL THE CITY LAUNCH

82,5% INDEX OF CITIZENS' SATISFACTION
WITH THE CITY

4 500 PEOPLE ARE DWELLING
IN THE CITY DAILY

64,4 THOUSAND RUBLES
AVERAGE INCOME IN THE CITY

16,5 BLN. RUB INVESTMENTS
FROM SEZ INNOPOLIS RESIDENTS

SITE FOR TESTING OF NEW TECHNOLOGIES:

- YANDEX SELF-DRIVING TAXI
- IoT-NETWORKS
- IMPLEMENTATION OF "SMART HOUSE INTERCOMS"
- CITY'S DIGITAL TWIN





park

IT

73.2 BLN.RUB. IS GROSS INDUSTRY INCOME

2976 INDUSTRY ORGANIZATIONS

42.7 THOUSAND WORKERS IN THE INDUSTRY

77 % PENETRATION RATE OF WIRED BROADBAND INTERNET ACCESS (OVER 1 MILLION SUBSCRIBERS)

272 SERVICES DELIVERED ON THE REPUBLIC OF TATARSTAN STATE AND MUNICIPAL SERVICES PORTAL



SEZ "INNOPOLIS"

85 RESIDENTS AND PARTNERS

3 441 JOBS CREATED

10,5 BLN INVESTMENTS



IT-PARK

143 RESIDENTS

3 408 EMPLOYEES IN RESIDENT COMPANIES

743 PEOPLE TRAINED AT THE IT ACADEMY



ICL – KPO VS

3 400 EMPLOYEES

300 THOUSAND PIECES PER YEAR PRODUCTION CAPACITY

TOP-15 LARGEST IT-COMPANIES IN RUSSIA

SAFE TATARSTAN

GLONASS+112



ELECTRONIC SERVICES AND SERVICES

2,45 MLN. ACCOUNTS CREATED

28,1 MLN. E-SERVICES DELIVERED IN 2019



DIGITALIZATION

INDUSTRY 4.0

INDUSTRY **4.0**



АГЕНТСТВО
СТРАТЕГИЧЕСКИХ
ИНИЦИАТИВ

**NATIONAL RANKING
ON INVESTMENT CLIMATE
IN REGIONS OF RUSSIAN FEDERATION**

TATARSTAN RANKS
(IN 2015, 2016 AND 2017)

1st

NATIONAL RANKING ON INVESTMENT CLIMATE
IN REGIONS OF RUSSIAN FEDERATION





INVESTMENT INFRASTRUCTURE

**THE REPUBLIC OF TATARSTAN IS THE ONLY REGION IN RUSSIA
WITH 7 FEDERAL INVESTMENT SITES**



**Free economic zone
Alabuga**

**ADVANCED DEVELOPMENT
TERRITORY MENDELEEVSCK**



**Advanced
Development Territory
Naberezhnye Chelny**



**ADVANCED DEVELOPMENT
TERRITORY ZELENODOLSK**



**ADVANCED DEVELOPMENT TERRITORY
NIZHNEKAMSK**











**ADVANCED DEVELOPMENT
TERRITORY CHISTOPOL**



**Free economic
zone Innopolis**



-  Airports
-  River harbours
-  SEZ
-  Business incubators
-  Railway stations
-  Industrial Sites
-  Technology Parks
-  Industrial Parks
-  Advanced development territory



INFRASTRUCTURE



2 international airports

48 directions

3 river ports

8 federal highways
1 073 kms long



39,2
thousand kms
of highways network

1,88
thousand kms
of railroads

3
A-class logistic
complexes



EDUCATION

Secondary and primary education

3 international schools

1402 secondary schools,
educating more than
433 599 pupils

2 013 primary educational institutions

Higher education

«Kazan (Volga Region) Federal University»

TOP-10 among Russian universities in the «Times Higher Education»
439th place in the international QS World University Ranking

44 higher educational establishments,
educating around
143,9 thousand students

INNOPOLIS UNIVERSITY

«Innopolis» is the innovation university of information technologies.
736 students

96 secondary specialized institutions, educating more than **71 185** students

37 resource centers



SPORTS CAPITAL

TATARSTAN'S FAMOUS SPORT CLUBS



«Ak Bars» -
hockey



"Neftekhimik" -
hockey



«Rubin» -
football



«UNICS» -
basketball



"Kazanochka" -
basketball



«Sinter» -
water polo



«Zenit-Kazan» -
volleyball



«Dinamo-Kazan» -
volleyball



"Dinamo-Kazan" -
field hockey



"Dinamo-Kazan" -
hockey with a ball



«Kamaz-Master» -
rally

A wide-angle, low-angle shot of a large stadium at night. The stadium is filled with spectators, and the lights are on. In the center, a large scoreboard displays the text "UNIVERSIADE KAZAN 2013 RUSSIA" and a logo with five stars. The stadium's structure is visible in the background.

UNIVERSIADE
KAZAN
2013
RUSSIA

WORLD LEVEL EVENTS



2019:

- DIVING FINA WORLD CHAMPIONSHIPS 2019
- SWIMMING 25M FINA WORLD CHAMPIONSHIPS 2019
- 2019 KAZAN ETU SPRINT TRIATHLON EUROPEAN CHAMPIONSHIPS
- WTE EUROPEAN TAEKWONDO CHAMPIONSHIPS
- 2019 FIG ARTISTIC GYMNASTICS WORLD CUP SERIES
- 2019 BWF BADMINTON WORLD JUNIOR CHAMPIONSHIPS

2020:

- KORESH WORLD CHAMPIONSHIP 2020
- BELT WRESTLING WORLD CHAMPIONSHIP 2020
- CIS GAMES 2020





TREASURES



**KAZAN
KREMLIN**



**THE ISLAND
OF SVIYAZHSK**



**GREAT
CITY BOLGAR**



**CHURCH OF KAZAN ICON
OF OUR LADY**



**BOLGAR
ISLAMIC ACADEMY**





CENTER OF TOURISM



Visit Tatarstan

Tourist inflow

3,6 mln.people

THE ANNUAL GROWTH RATE OF TOURIST FLOW
TO THE REPUBLIC IS ON AVERAGE

8%

Services in tourism

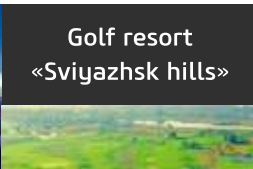
27,6 bln.rub.

bedspaces

63 973



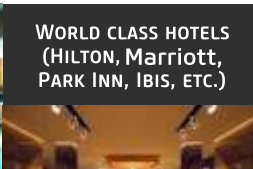
SKI RESORT
«Sviyazhsk HILLS»



Golf resort
«Sviyazhsk hills»



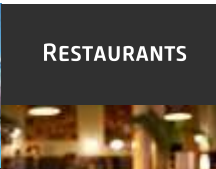
SPA COMPLEX
LUCIANO



WORLD CLASS HOTELS
(HILTON, Marriott,
PARK INN, IBIS, ETC.)



AQUAPARK
«RIVIERA»



RESTAURANTS



THEATRICAL NATIONAL
SHOW "KAZAN"



CULTURE



INTERNATIONAL JAZZ FESTIVAL

**OPEN TV VOCAL CONTEST
"CONSTELLATION YOLDYZLYK"**

**"TATAR MONY" INTERNATIONAL TV
CONTEST OF YOUNG PERFORMERS**

"NAURUZ" TURK PEOPLES THEATRAL FESTIVAL



**KAZAN INTERNATIONAL
FESTIVAL OF MUSLIM CINEMA**

**CLASSIC BALLET FESTIVAL
NAMED AFTER NURIEV**

**INTERNATIONAL FESTIVAL OF TATAR
SONGS NAMED AFTER VAGAPOV**



**OPERA FESTIVAL
NAMED AFTER
SHALYAPIN**

**"SABANTUI" NATIONAL
FOLK HOLIDAY**

**CONTEMPORARY MUSIC
FESTIVAL "EUROPE-ASIA"**





STRATEGY-2030

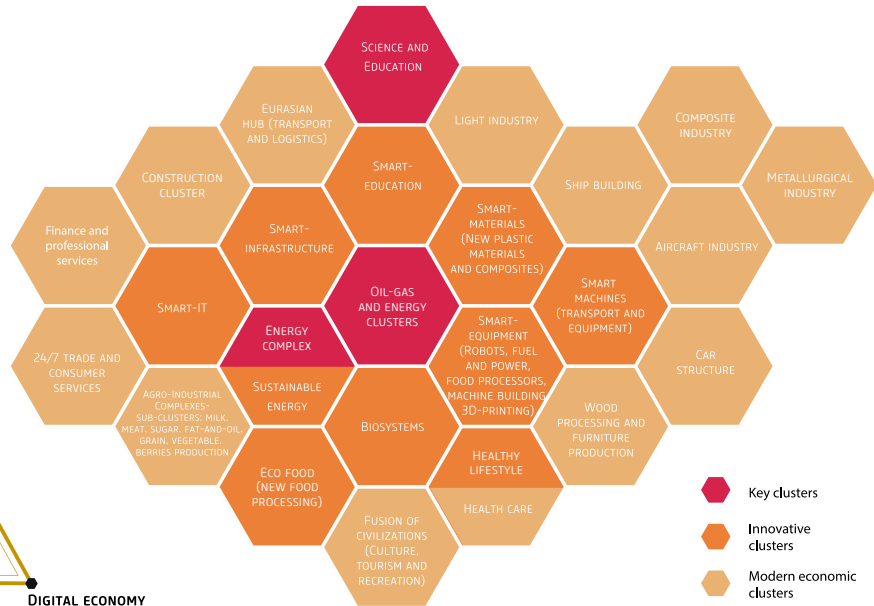
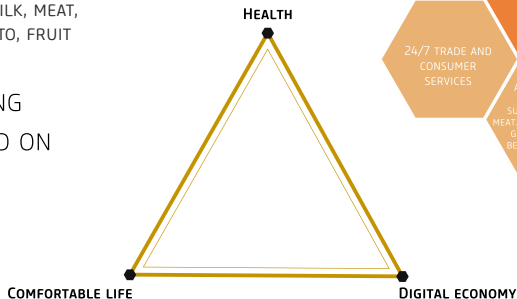


TATARSTAN-2017-2020-2030 -REGIONAL CLUSTER ACTIVATION

COMBINING MODERN AND SMART ECONOMY CLUSTERS (SECOND PHASE: 2017-2020 - BUILDING A CLUSTER SYSTEM - THE ORGANIZATIONAL PHASE, THIRD PHASE: 2020-2030 - ACTIVE PHASE)

AGRO-INDUSTRIAL COMPLEX-SUB-CLUSTERS: MILK, MEAT, SUGAR, FAT-AND-OIL, GRAIN, VEGETABLE, POTATO, FRUIT AND BERRY, FISH FARMING

STRATEGY PRIORITY IS IN FORMING NEW EFFECTIVE ECONOMY, BASED ON KNOWLEDGE, DEVELOPMENT OF INNOVATIVE ACTIVITIES AND HIGH-TECH SECTORS.





WELCOME TO TATARSTAN!

TATARSTAN INVESTMENT DEVELOPMENT AGENCY
KAZAN, AGRONOMICHESKAYA STR., 11
TEL. +7 843 570-40-01

 #INVESTAGENCYTATARSTAN

 #INVESTINTATARSTAN

  @INVESTTATARSTAN

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WWW.TIDA.TATARSTAN.RU TIDA OFFICIAL WEBSITE
WWW.INVEST.TATARSTAN.RU INVESTMENT
PORTAL OF THE REPUBLIC OF TATARSTAN